

Nova Minerals

Developing North America's Next Major Gold Trend



Company Overview

Nova Minerals is developing North America's next major gold trend, **Estelle, to become a world-class, tier-one, global gold producer, while also potentially helping the US to secure its domestic supply chain of Antimony and other critical minerals.** The company is focused on exploration in Alaska's prolific Tintina Gold Belt, a province which is host to some of the world's largest gold mines, with a documented endowment of more than 220 Moz Au in predominantly bulk tonnage, high margin gold deposits.

The company's flagship **Estelle Gold Project**, which is being progressively drill tested, already hosts numerous multi-million ounce, near-surface, intrusion-related, resource-stage gold deposits, with plenty of long-term opportunity and the potential to build multiple resource centres and processing plants across the single site.

As well as gold, large quantities other minerals, including the critical mineral **antimony**, have been discovered on the project site.

The Estelle Gold Project – A World Class Asset



Tier 1 Location: Located 150km Northwest of Anchorage, Alaska on 513km² of State of Alaska public lands.



District Scale: Multiple mining complexes across a 35km long mineralized corridor of over 20 identified gold and other critical minerals prospects, including two already defined multi-million-ounce resources across 4 deposits containing a combined 9.9Moz Au.



90,00m Drilling: Extensive drill programs undertaken in the last 5 years with some of the best thick gold intercepts in the last 10 years globally. Both exploration and drilling is ongoing to improve both the size and confidence of the resource.



Robust Economics: Strong mining and financial metrics show the commercial viability of the project with all deposits near surface and remaining open with a low strip ratio suitable for an open pit truck and shovel mining method with a conventional central milling operation.



Infrastructure: Year-round operation with a fully winterized 80-person camp with all facilities, including an onsite prep lab and 4,000-foot DC3 compliant airstrip. Access by air, winter road and but the proposed West Susitna Access Road has progressed to the permitting stage, with considerable support from both the community and the state government and construction proposed to start in 2025.



Built Strong Relationships: With the local community, reputable North American suppliers and the very supportive State of Alaska government.

Large Resource

9.9Moz Au (3.4Moz Au Measured & Indicated & 6.5Moz Au Inferred)

Target Minerals



Long Life Project

Decades of potential production with over 20 known prospects

Advanced Project

Feasibility studies commenced

Financial Strength

Over \$10m cash and liquid investments with access to further funding sources including:

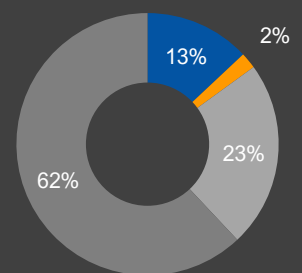


ThinkEquity !



NEBARI

Shareholders



- Board and Mgmt Top 20 – 37%
- Nebari Gold Fund 1 Top 50 – 51%
- Institutions
- Balance of Register

Governance

5 Board members – Mine building experience

Workforce

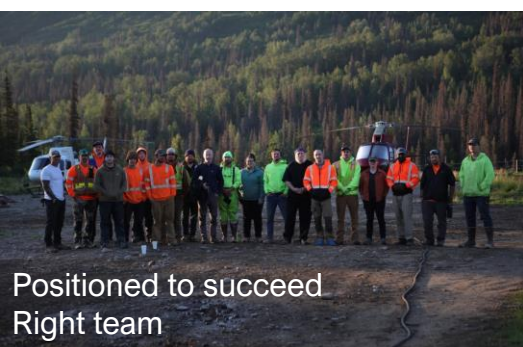
>50 Mostly local Alaskans

Exploration

\$50m 90% spent locally

Community Support

\$1m Local initiatives & sponsorships



Positioned to succeed
Right team



Experience to
build a mine



Infrastructure
solutions



Extensive investment
in drilling